

Cost of Grid-Connected Photovoltaic Containers in Southeast Asian Ports





Overview

How much does solar PV cost in Southeast Asia?

The minimum LCOE in the region is \$64 USD/MWh, and the median LCOE for the region is \$111 USD/MWh. The ranges in this supply curve correspond to the colors mapped across Southeast Asia in Figure 6. Figure 7. Solar PV supply curve for Southeast Asia—Moderate Technical Potential Scenario.

Will PV demand grow in Southeast Asia in 2024?

InfoLink projects that PV demand in Southeast Asia will reach 4.5-7.4 GW in 2024, with long-term demand likely growing to 9.7-12.9 GW, suggesting that the Southeast Asian PV market will maintain steady growth in the coming years, becoming a key player in the global energy transition.

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

How much does solar PV cost in Cambodia?

Figure 10 depicts the resulting generation costs of potential near-term solar PV opportunities in Cambodia following this scenario. Near-term LCOE results range from approximately \$75 USD/MWh in regions close to the capital, Phnom Penh, to approximately \$105 USD/MWh along the western coast.



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